

A night photograph of the Avinor Oslo Airport. The sky is a deep blue, and numerous bright, white and yellow light trails from aircraft are visible, fanning out from the horizon towards the top left. The airport's lights and structures are visible along the horizon line.

Avinor Oslo Airport 1st of July 2016

AVINOR FACTS & FIGURES



46 AIRPORTS



40 THOUSAND
EMPLOYEES



PASSENGER NUMBERS & FACTS



50 MILLION
total in Avinor per year



47%



25 MILLION
at Oslo Airport



53%

BUILDING FOR THE FUTURE

- Expansion project at Oslo Airport (T2)
 - Expansion project at Bergen Airport (T3)
-



OSLO AIRPORT

Norway's main hub

24.7 million passengers in 2015

Punctuality

Top 3 in Europe – 86 %

Growth

Average 4,5 % passenger growth per year 2005-15.



Winter operations

- Artic winter conditions.
- October to April.
- Up to 75 vehicles in motion.
- One runway at the time.
- Clears runway in 15 mins.
- Goal to never stop air traffic due to snow.





OSLO AIRPORT

Intermodal traffic hub

Cars

10,000 private cars per day

Trains

332 trains per day

Buses

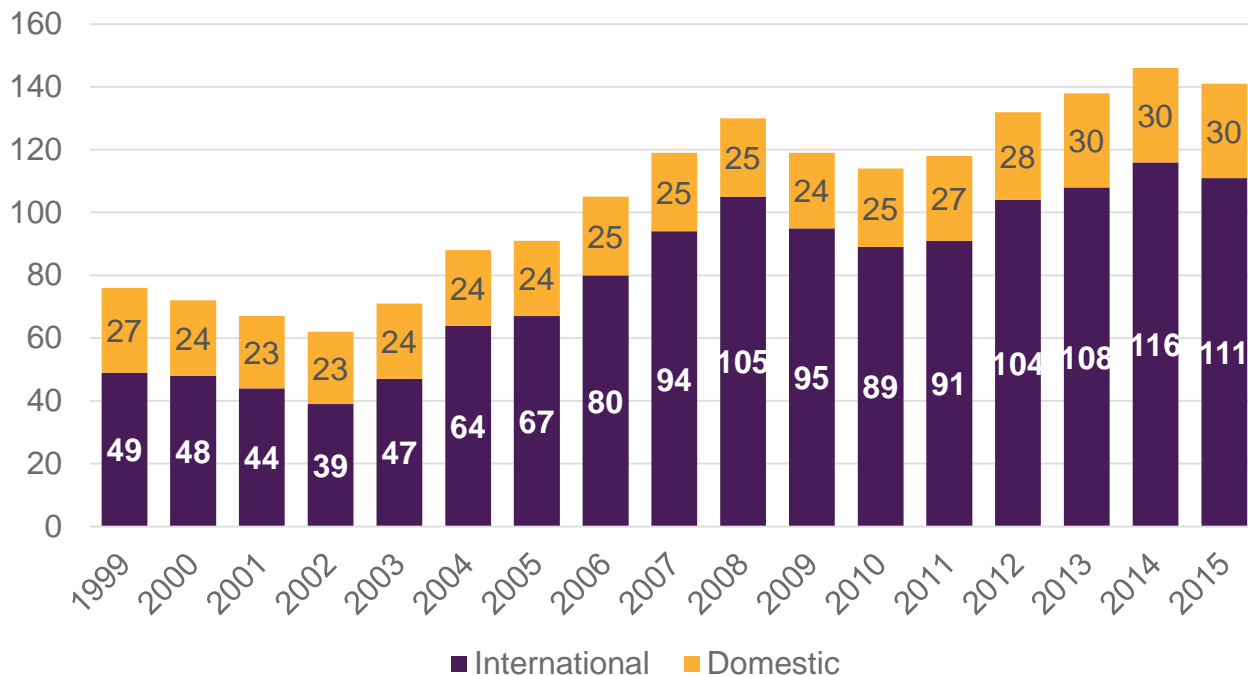
550 buses per day

Public transport percentage

70% - highest in Europe



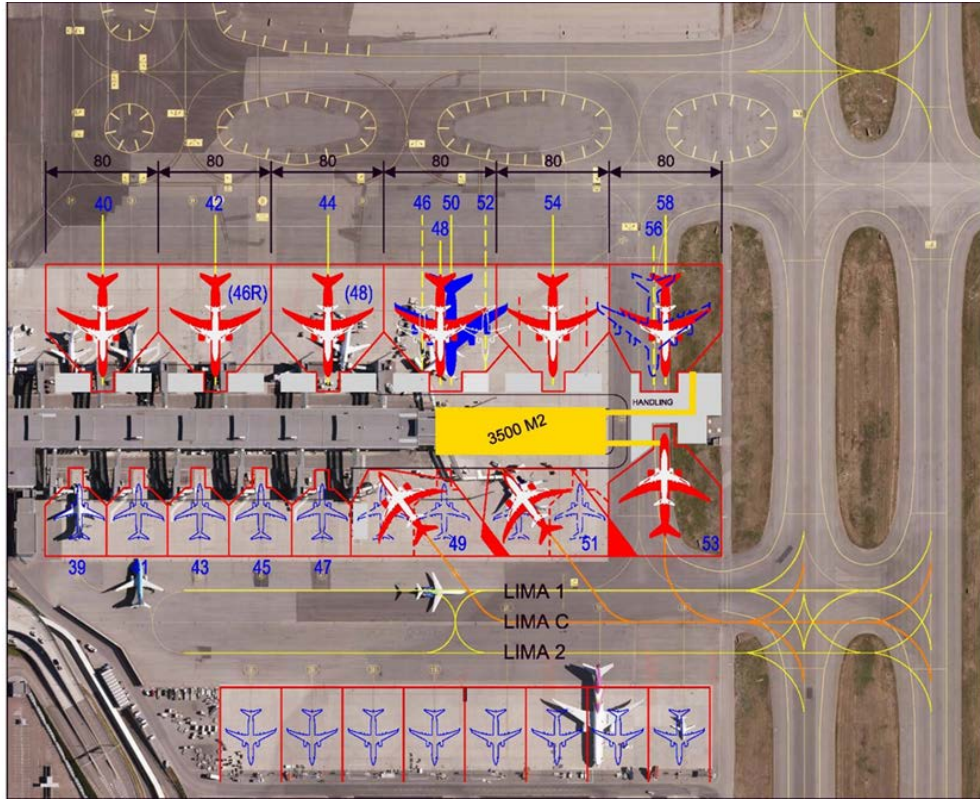
Number of direct flights from Oslo Airport



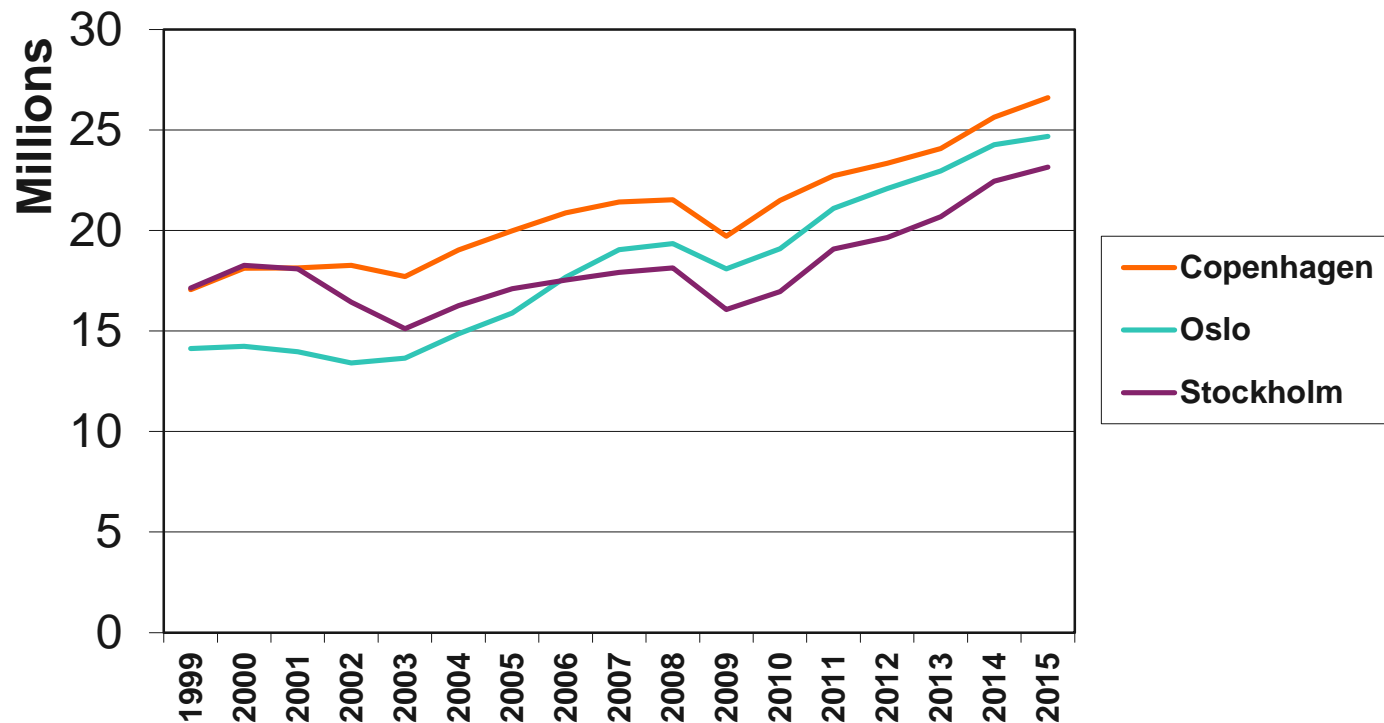
Development of long haul routes from OSL in the past ten years



The new Non-Schengen area in 2021



Number of passengers at the largest Nordic airports between 1999-2015

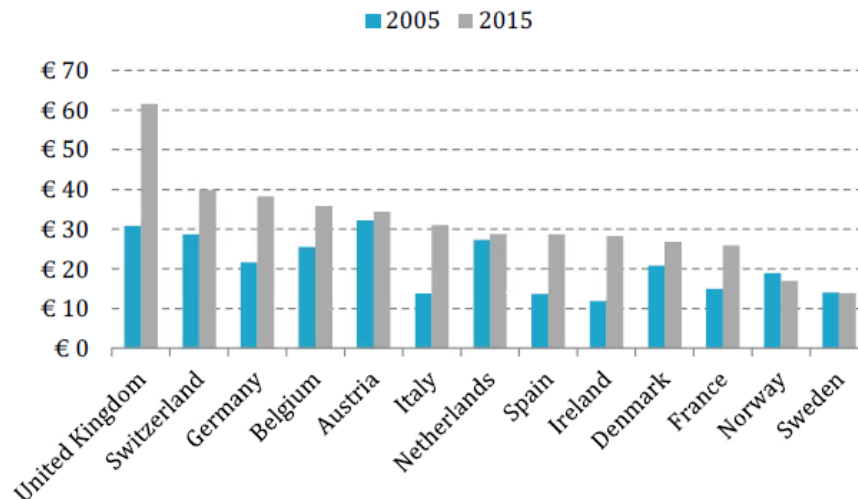


Analysis of Airport Charges - Airlines 4 Europe – All Scheduled Operations (Airport economics)

Change in average per departing passenger charges – All Scheduled Operations

Country	2005	2015	% Change
Ireland	€ 11.81	€ 28.14	138%
Italy	€ 13.71	€ 31.05	126%
Spain	€ 13.62	€ 28.73	111%
United Kingdom	€ 30.79	€ 61.49	100%
Germany	€ 21.66	€ 38.21	76%
France	€ 14.93	€ 25.90	74%
Belgium	€ 25.53	€ 35.83	40%
Switzerland	€ 28.70	€ 39.81	39%
Denmark	€ 20.83	€ 26.75	28%
Austria	€ 32.20	€ 34.34	7%
Netherlands	€ 27.34	€ 28.80	5%
Sweden	€ 14.03	€ 13.90	-1%
Norway	€ 18.97	€ 16.86	-11%
Average	€ 21.44	€ 36.19	69%

2005 and 2015 average per departing passenger charges – All Scheduled Operations



More than just passengers

- Cargo.
- Export of Norwegian seafood.
- Private planes / GA terminal.
- Military air base.
- Ambulance and police aircrafts.



SOCIAL RETURN

- MNOK 380–690 return for passengers
- 70–130 new jobs
- Increase in tourism
MNOK 230–400
- Increase in GNP of
BNOK 13



Source: Copenhagen Economics, Samfunnsmessige gevinster av nye ruter fra Oslo Gardermoen)



FACTS ABOUT THE T2-EXPANSION 2017

Project owner:

Avinor AS

Developer:

Oslo Airport (OSL)

Project management:

ÅF Advansia AS

Building period:

2010–2017

New terminal area:

117,000 m²

New airside area:

660,000 m²

Cost framework:

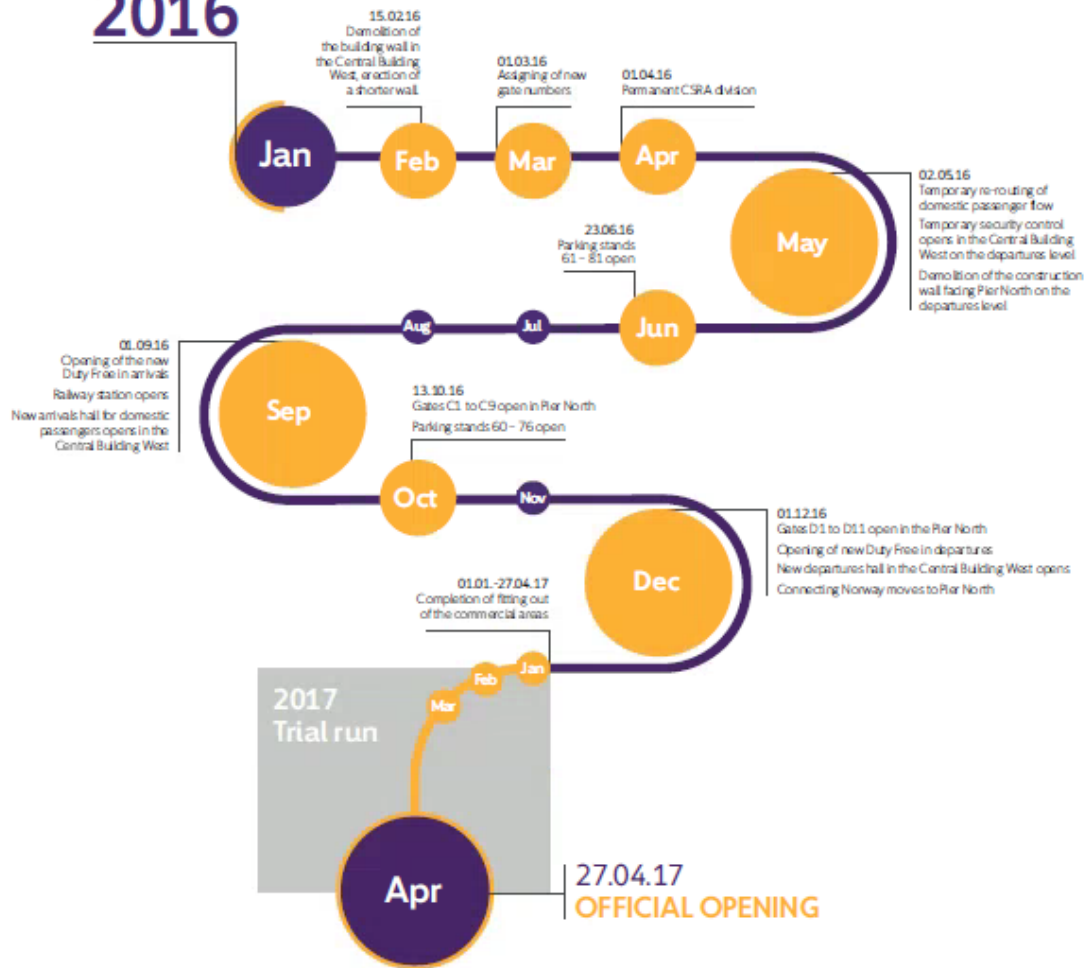
BNOK 14.05 (approx. 150 mill. EUR)

Capacity:

32 million passengers



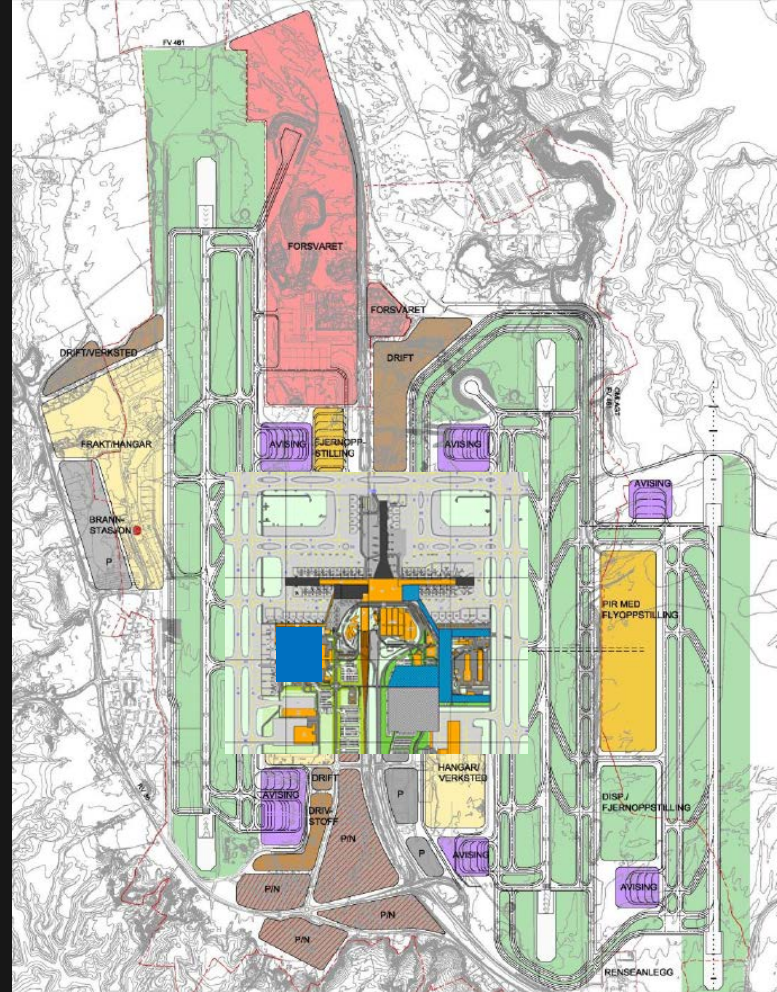
2016



OSL MASTER PLAN 2050

Capacity 2050:

- 65+ mppa
- 135 movements/hour
- Cargo:
 - 500,000 tons of sea food
 - 150,000 tons of other fresh products



MASTER PLAN TERMINAL 32->42 MPPA

(SUM OF MEASURES TOWARDS 2032, APPROX. BNOK 12 IN TOTAL)

