



NORWEGIAN MINISTRY
OF TRANSPORT AND COMMUNICATIONS

Aviation in Norway – overview and policy issues

Deputy Director General Øyvind Ek

EU transport attachés visit to Stavanger, 29 June 2012



Main Actors in Norwegian Civil Aviation

- Ministry of Transport and Communications
- Civil Aviation Authority
- Accident Investigation Board
- Airports: State (46) and non-state (5)
- Air Navigation Service Provider: Avinor (1)
- Carriers: SAS, Norwegian, Widerøe, KLM, Ryanair, Lufthansa, etc.
- Norwegian Search and Rescue Service

Importance of aviation in Norway

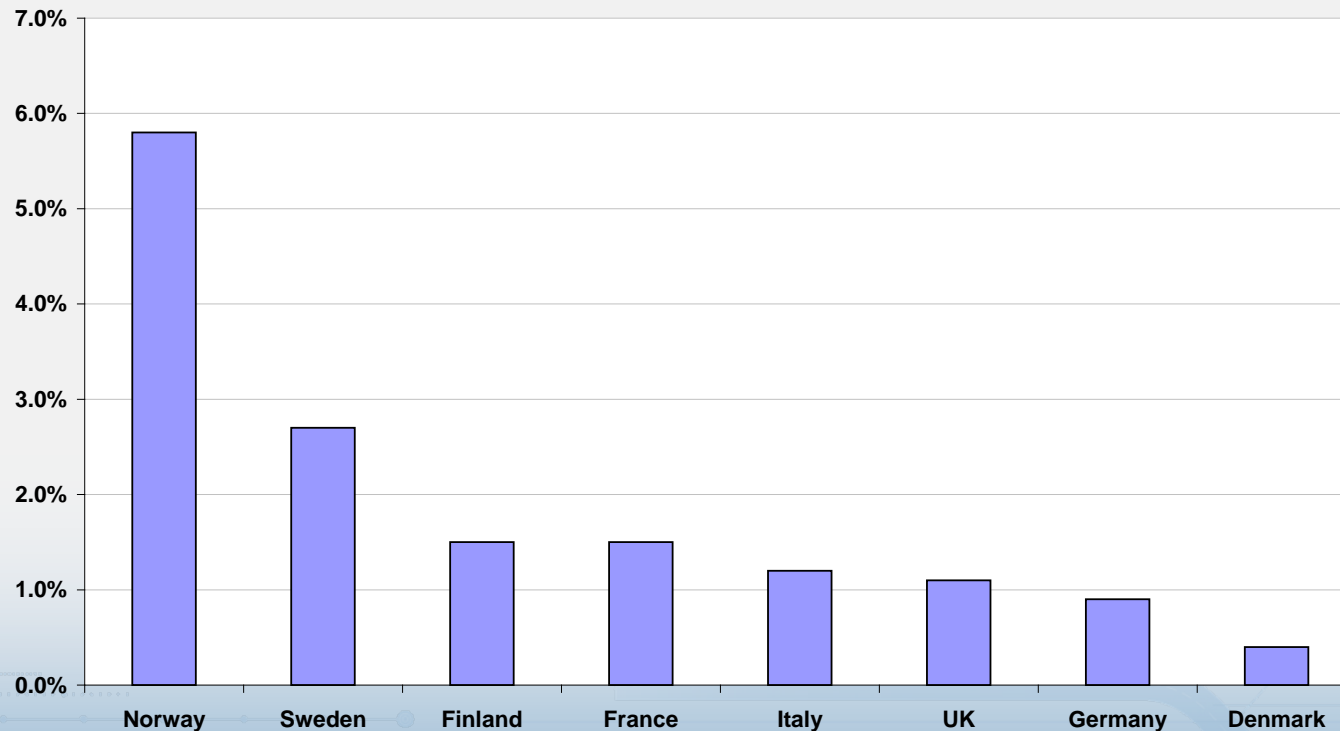
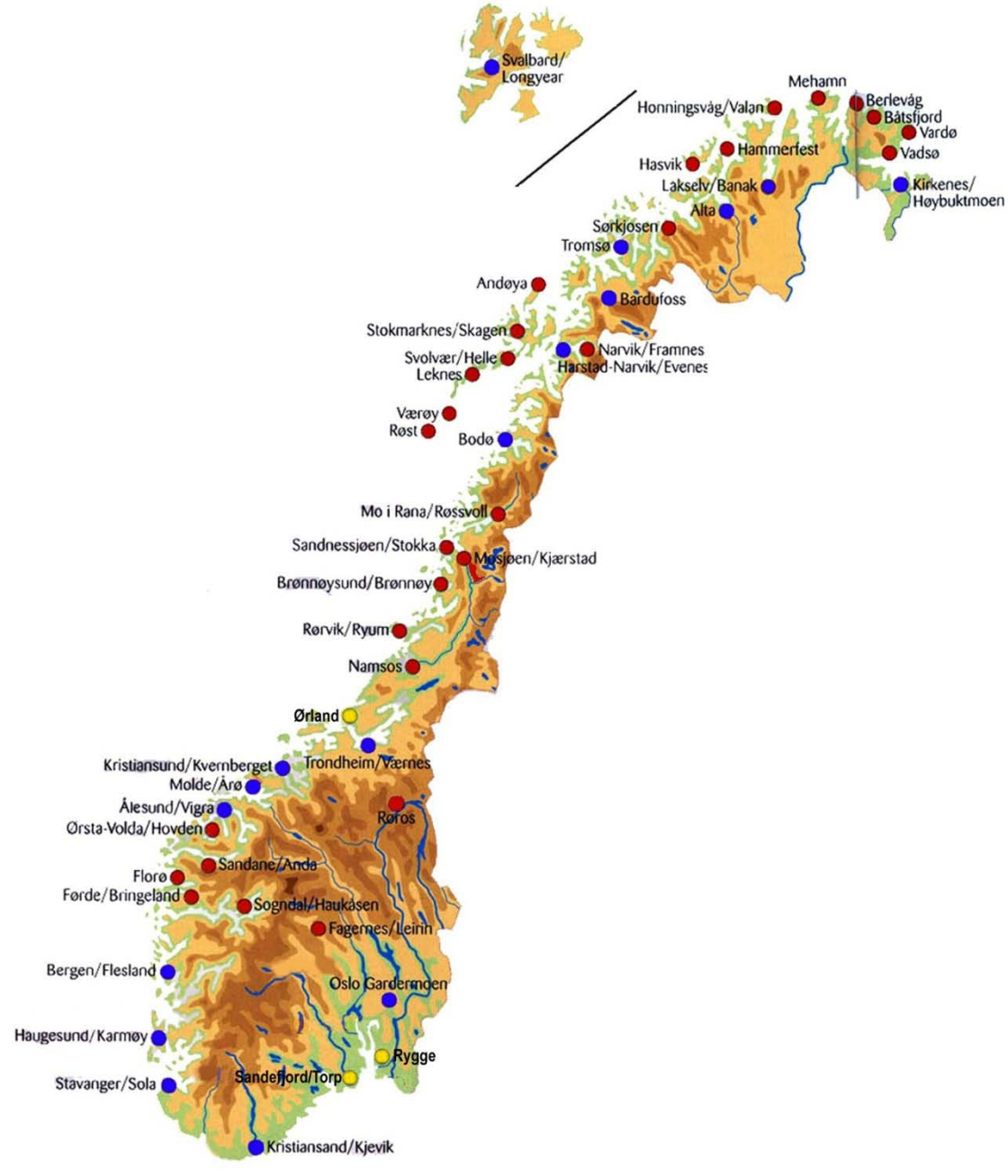


Figure 20. Busiest airport pairs for flights in April 2012

Rank	Departure Airport	Arrival Airport	Flights/Day APR12	Change since APR11 (%)
1	MADRID BARAJAS	BARCELONA	61.1	-18%
2	ISTANBUL-ATATURK	IZMIR-ADNAN-MENDERES	57.4	7%
3	TOULOUSE BLAGNAC	PARIS ORLY	49.7	-7%
4	ROME FIUMICINO	MILANO LINATE	48.8	4%
5	ISTANBUL-ATATURK	ANTALYA	45.8	13%
6	BERGEN/FLESLAND	OSLO/GARDERMOEN	45.4	4%
7	NICE	PARIS ORLY	45.2	-5%
8	TRONDHEIM/VAERNES	OSLO/GARDERMOEN	44.7	6%
9	LAS PALMAS	TENERIFE NORTE	41.6	2%
10	STAVANGER/SOLA	OSLO/GARDERMOEN	40.8	4%
11	PALMA DE MALLORCA	BARCELONA	39.6	-20%
12	GUERNSEY	JERSEY	39.3	-5%
13	ISTANBUL-ATATURK	ANKARA-ESENBAGA	39.2	1%
14	MUENCHEN 2	TEGEL-BERLIN	37.8	-2%
15	CATANIA FONTANAROSSA	ROME FIUMICINO	37.6	-5%
16	HAMBURG	MUENCHEN 2	37.3	-1%
17	LONDON/HEATHROW	SCHIPHOL AMSTERDAM	37.3	11%
18	MAKEDONIA	ATHINAI E. VENIZELOS	37.1	1%
19	DUESSELDORF	MUENCHEN 2	37.0	-5%
20	LONDON/HEATHROW	NEW YORK	36.8	5%



Procurement - scheduled air services

- Managed by the Ministry
- Comprises air services to/from 30 Avinor airports - only domestic services
- Raison d'être for some of the airports mentioned
- Establishing PSOs and put out to tender on regular basis according to EEA law
- Government spending close to 90 million € pr. year





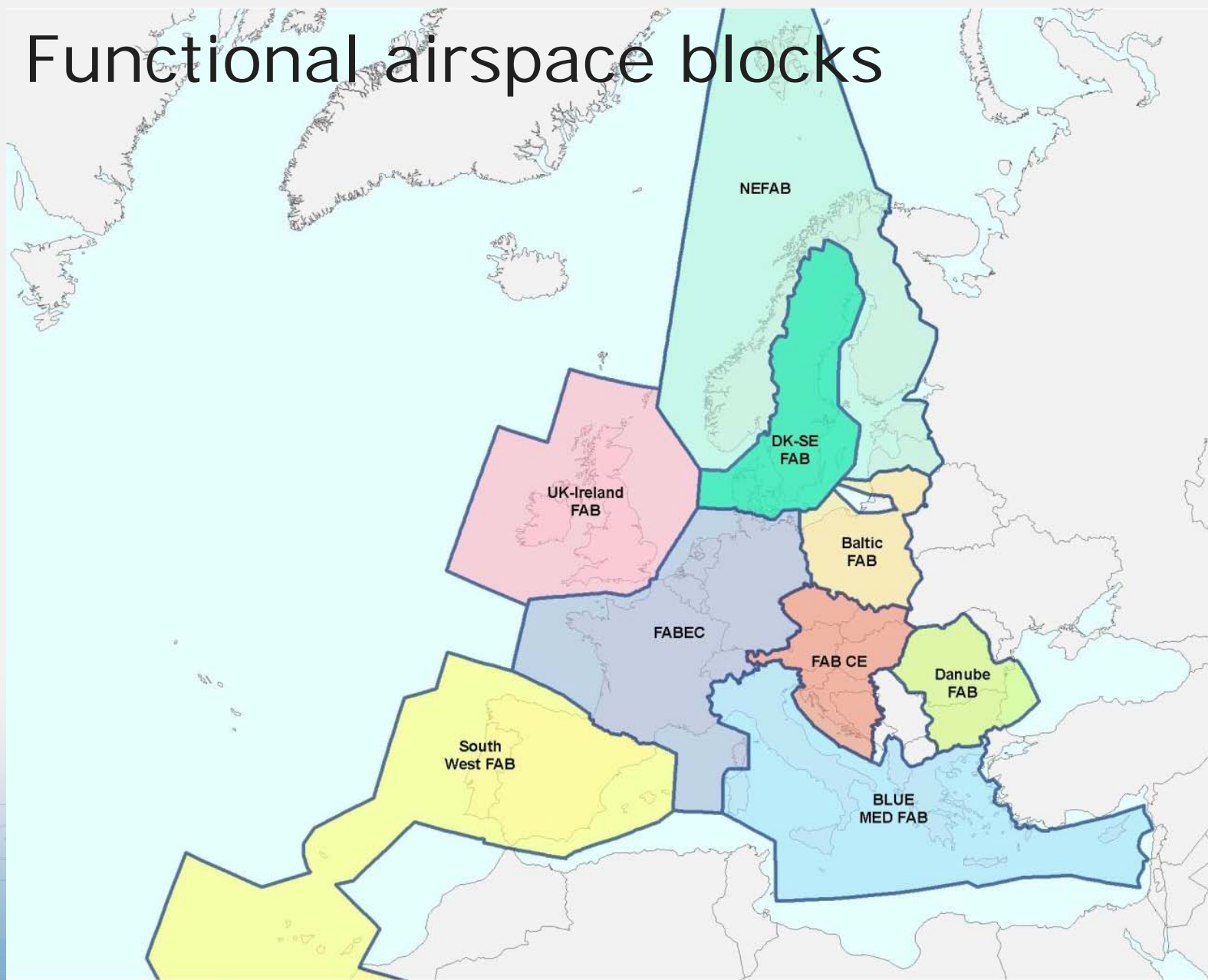
Norway and the EU – EEA

- Norway is not a member of the EU
- Part of the internal market through EEA-agreement (EU – Iceland, Liechtenstein and Norway)
- EEA-agreement establishes a two pillar decision-making system
- Norway participates in comitology committees

Norway and the Single European Sky

- SES II is still to be incorporated into the EEA-agreement
- The performance scheme has been implemented on a voluntary basis
- FABs and ANSP integration
 - NEFAB –Estonia, Finland, Latvia and Norway
 - BOREALIS – North European ANSP alliance

Functional airspace blocks



- Estonia, Finland, Latvia and Norway
- Savings calculated to reach 340 million € (net present value) for the period 2012-2025
- State level agreement signed on 4 June, political declaration on 6 June.
- Operational by 4 December 2012 (legal requirement in EU legislation)

Airport Package

- Airport noise
- Ground handling
- Slots coordination

Thank you for your attention!

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